

STEP 2. Dealer head office approval

Dealer group name:

Dealer account No.

Dealer head office signatories:

Signatory 1 name:
Signatory 1 signature: Date: / /
Signatory 2 name:
Signatory 2 signature: Date: / /

STEP 3. Options and declaration

I would like MoneyOne Office installed and would like a training session:

Yes **OR** No

I wish to trade in listed securities on behalf of my clients:

Yes (please complete the MoneyOne Adviser and Share Trading Access form) **OR** No

- I have attached the mandatory copy of my Authorised Representative Certificate.

Adviser's signature: Date: / /

STEP 4. Postage and fax details

Please post this form to:
Compass
Locked Bag 1000
Wollongong DC NSW 2500
or fax: (02) 4224 1901